

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HARBORVIEW MASTER FUND, LP,

Plaintiff,

-against-

LIGHTPATH TECHNOLOGIES, INC.,

KENNETH BRIZEL and ROBERT RIPP,

Defendants.

CIVIL ACTION NO. 07 Civ. 9228 (NRB)

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Defendant LightPath Technologies, Inc., certifies that the following publicly-traded companies own 10% or more of its stock:

NONE

Respectfully submitted,

BAKER & HOSTETLER LLP

By: 

Ona T. Wang (OW-5462)

Benjamin D. Pergament (admission pending)

Rebecca S.T. Khalil (New York state admission pending)

45 Rockefeller Plaza

New York, New York 10111

(212) 589-4200

(212) 589-4201 (fax)

Attorneys for Defendants

CERTIFICATE OF SERVICE

I hereby certify that on this 21st day of December, a copy of the foregoing **RULE 7.1 STATEMENT** was filed electronically. Notice of this filing was sent to all parties by operation of the Court's electronic filing system.

A handwritten signature in black ink, appearing to read 'Theresa Blaber', is written over a horizontal line.

Theresa Blaber
Paralegal